



XMH HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration No.: 201010562M)

MEMORANDUM OF UNDERSTANDING (“MOU”) IN RESPECT OF THE PROPOSED ACQUISITION OF Z-POWER AUTOMATION PTE. LTD. (“ZP”)

- EXTENSION OF LONG STOP DATE

*All capitalised terms used and not defined herein shall have the same meanings given to them in the announcement dated 20 August 2014 (the “**Announcement**”).*

The Board of Directors (the “**Board**”) of XMH Holdings Ltd. (the “**Company**”) refers to the MOU and the Announcement.

Further thereto, the Board wishes to update the shareholders that the Company has, on 14 October 2014, entered into an addendum to the MOU with the Vendors and ZP in respect of the extension of time for the long stop date of the MOU (the “**Addendum**”).

Pursuant to the Addendum, the long stop date shall be extended from 18 October 2014 to 19 November 2014 or such other dates the parties may agree in writing.

Shareholders are advised to exercise caution in trading their shares. The Proposed Acquisition will be subject to the execution of the sale and purchase agreement and the conditions therein. There is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will be proceeded or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further developments to the Proposed Acquisition and/or disclose further details as required under the SGX-ST Listing Manual.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

For and on behalf of the Board

Tan Tin Yeow
Chairman and Chief Executive Officer
15 October 2014